

**QUARTERLY STATEMENT**

**OF THE**

**ENACT MORTGAGE INSURANCE CORPORATION**

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

**FOR THE QUARTER ENDED  
MARCH 31, 2024**

**PROPERTY AND CASUALTY**

**2024**



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF MARCH 31, 2024

OF THE CONDITION AND AFFAIRS OF THE

## Enact Mortgage Insurance Corporation

NAIC Group Code 4011 4011 NAIC Company Code 38458 Employer's ID Number 31-0985858  
(Current) (Prior)

Organized under the Laws of North Carolina, State of Domicile or Port of Entry NC

Country of Domicile United States of America

Incorporated/Organized 05/12/1980 Commenced Business 05/30/1980

Statutory Home Office 8325 Six Forks Road, Raleigh, NC, US 27615  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 8325 Six Forks Road  
(Street and Number)  
Raleigh, NC, US 27615, 919-846-4100  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 8325 Six Forks Road, Raleigh, NC, US 27615  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 8325 Six Forks Road  
(Street and Number)  
Raleigh, NC, US 27615, 919-846-4100  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.enactmi.com

Statutory Statement Contact James Robert McMullen, 919-870-2313  
(Name) (Area Code) (Telephone Number)  
james.r.mcmullen@enactmi.com, 919-870-2369  
(E-mail Address) (FAX Number)

### OFFICERS

Chairperson of the Board, President & Chief Executive Officer Rohit Gupta  
Executive Vice President, Chief Financial Officer & Treasurer Hardin Dean Mitchell  
Executive Vice President, General Counsel & Secretary Evan Scott Stolove

### OTHER

Michael Paul Destrine, EVP & Chief Risk Officer Duane Scott Duncan, SVP Brian Michael Gould, EVP & Chief Operations Officer  
Neenu Sohi Kainth, SVP Susan Gumm Sullivan, SVP Matthew Robert Young, SVP

### DIRECTORS OR TRUSTEES

Michael Paul Destrine Brian Michael Gould Rohit Gupta  
Neenu Sohi Kainth Hardin Dean Mitchell Evan Scott Stolove  
Matthew Robert Young

State of North Carolina SS:  
County of Wake

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Rohit Gupta Evan Scott Stolove Hardin Dean Mitchell  
Chairperson of the Board, President & Chief Executive Officer Executive Vice President, General Counsel & Secretary Exedcutive Vice President, Chief Financial Officer & Treasurer

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_  
a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	4,899,180,279		4,899,180,279	4,948,022,014
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....	565,059,468		565,059,468	533,598,795
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....	142,603		142,603	941,614
5. Cash (\$ ..... 15,131,277 ), cash equivalents (\$ ..... 55,273,000 ) and short-term investments (\$ ..... ) .....	70,404,277		70,404,277	148,422,614
6. Contract loans (including \$ ..... premium notes) .....			0	0
7. Derivatives .....			0	0
8. Other invested assets .....	2,234,703		2,234,703	2,235,167
9. Receivables for securities .....	33,131,512		33,131,512	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	5,570,152,842	0	5,570,152,842	5,633,220,204
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	37,447,061	108,900	37,338,161	36,077,720
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	42,910,573		42,910,573	44,691,589
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....			0	0
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	(161,948)		(161,948)	(15,756)
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon ....			0	0
18.2 Net deferred tax asset .....	903,706,589	872,379,570	31,327,019	36,558,006
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	23,299,565	23,299,565	0	1,054,039
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	1,148,508	1,148,508	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	1,772,772		1,772,772	1,775,659
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	7,490,292	7,490,292	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	6,587,766,254	904,426,835	5,683,339,419	5,753,361,461
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	6,587,766,254	904,426,835	5,683,339,419	5,753,361,461
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid expenses .....	7,489,913	7,489,913	0	0
2502. Amounts receivable .....	379	379	0	0
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	7,490,292	7,490,292	0	0

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 67,342,470 )	492,955,395	494,766,698
2. Reinsurance payable on paid losses and loss adjustment expenses	0	0
3. Loss adjustment expenses	9,716,788	9,541,853
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	15,100,512	36,234,810
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	7,919,051	4,998,052
7.1 Current federal and foreign income taxes (including \$ (85,242) on realized capital gains (losses))	44,949,546	12,853,276
7.2 Net deferred tax liability		0
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	136,779,401	147,795,281
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	60,515,858	23,037,392
13. Funds held by company under reinsurance treaties		0
14. Amounts withheld or retained by company for account of others	35,334,911	34,003,420
15. Remittances and items not allocated	1,168,396	492,216
16. Provision for reinsurance (including \$ certified)		0
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	8,225,598	8,712,718
20. Derivatives	0	0
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	4,141,928,743	4,041,360,595
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	4,954,594,199	4,813,796,311
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	4,954,594,199	4,813,796,311
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	4,288,747	4,288,747
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes		
34. Gross paid in and contributed surplus	177,100,617	447,100,617
35. Unassigned funds (surplus)	547,355,856	488,175,786
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$ )		
36.2 shares preferred (value included in Line 31 \$ )		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	728,745,220	939,565,150
38. Totals (Page 2, Line 28, Col. 3)	5,683,339,419	5,753,361,461
<b>DETAILS OF WRITE-INS</b>		
2501. Statutory contingency reserve	4,140,639,346	4,039,822,763
2502. Checks pending escheatment	1,289,397	1,537,832
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,141,928,743	4,041,360,595
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	0	0
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)	0	0

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**STATEMENT OF INCOME**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ .....252,718,479 )	263,734,351	253,598,231	1,035,601,765
1.2 Assumed (written \$ ..... 14,812 )	14,819	20,188	70,018
1.3 Ceded (written \$ .....(88,544,399) )	88,544,399	19,926,973	137,958,088
1.4 Net (written \$ .....341,277,690 )	175,204,771	233,691,446	897,713,695
<b>DEDUCTIONS:</b>			
2. Losses incurred (current accident year \$ ..... 67,312,088 ):			
2.1 Direct .....	18,939,854	(12,434,358)	22,228,875
2.2 Assumed .....	(364)	92,523	(111,920)
2.3 Ceded .....	15,648,180		13,286,086
2.4 Net .....	3,291,310	(12,341,835)	8,830,869
3. Loss adjustment expenses incurred .....	1,752,160	1,287,702	6,377,609
4. Other underwriting expenses incurred .....	36,333,572	51,031,920	199,010,943
5. Aggregate write-ins for underwriting deductions .....	0	0	0
6. Total underwriting deductions (Lines 2 through 5) .....	41,377,042	39,977,787	214,219,421
7. Net income of protected cells .....			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7) .....	133,827,729	193,713,659	683,494,274
<b>INVESTMENT INCOME</b>			
9. Net investment income earned .....	43,076,066	40,249,135	172,177,327
10. Net realized capital gains (losses) less capital gains tax of \$ .....(37,825)	(6,632,351)	(962,793)	(14,797,768)
11. Net investment gain (loss) (Lines 9 + 10) .....	36,443,715	39,286,342	157,379,559
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ .....0 amount charged off \$ ..... )	0	0	0
13. Finance and service charges not included in premiums .....			
14. Aggregate write-ins for miscellaneous income .....	14,340	34,006	996,897
15. Total other income (Lines 12 through 14) .....	14,340	34,006	996,897
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15) .....	170,285,784	233,034,007	841,870,730
17. Dividends to policyholders .....			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17) .....	170,285,784	233,034,007	841,870,730
19. Federal and foreign income taxes incurred .....	32,134,096	42,509,491	181,370,925
20. Net income (Line 18 minus Line 19)(to Line 22) .....	138,151,688	190,524,516	660,499,805
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year .....	939,565,150	1,083,871,596	1,083,871,596
22. Net income (from Line 20) .....	138,151,688	190,524,516	660,499,805
23. Net transfers (to) from Protected Cell accounts .....			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 39,749	31,610,206	2,376,175	39,706,976
25. Change in net unrealized foreign exchange capital gain (loss) .....	(1,194)	(8,725)	(19,525)
26. Change in net deferred income tax .....	17,973,780	20,349,059	107,482,326
27. Change in nonadmitted assets .....	(27,737,827)	(29,166,497)	(117,508,916)
28. Change in provision for reinsurance .....			0
29. Change in surplus notes .....			
30. Surplus (contributed to) withdrawn from protected cells .....			
31. Cumulative effect of changes in accounting principles .....			
32. Capital changes:			
32.1 Paid in .....			
32.2 Transferred from surplus (Stock Dividend) .....			
32.3 Transferred to surplus .....			
33. Surplus adjustments:			
33.1 Paid in .....	(270,000,000)	0	(342,304,930)
33.2 Transferred to capital (Stock Dividend) .....			
33.3 Transferred from capital .....			
34. Net remittances from or (to) Home Office .....			
35. Dividends to stockholders .....			0
36. Change in treasury stock .....			
37. Aggregate write-ins for gains and losses in surplus .....	(100,816,583)	(126,809,209)	(492,162,182)
38. Change in surplus as regards policyholders (Lines 22 through 37) .....	(210,819,930)	57,265,319	(144,306,446)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	728,745,220	1,141,136,915	939,565,150
<b>DETAILS OF WRITE-INS</b>			
0501. ....			
0502. ....			
0503. ....			
0598. Summary of remaining write-ins for Line 5 from overflow page .....	0	0	0
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)	0	0	0
1401. Miscellaneous income .....	14,340	34,006	996,897
1402. ....			
1403. ....			
1498. Summary of remaining write-ins for Line 14 from overflow page .....	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	14,340	34,006	996,897
3701. Contribution to statutory contingency reserve .....	(100,816,583)	(126,809,209)	(492,162,182)
3702. ....			
3703. ....			
3798. Summary of remaining write-ins for Line 37 from overflow page .....	0	0	0
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	(100,816,583)	(126,809,209)	(492,162,182)

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	203,448,373	219,884,858	858,609,593
2. Net investment income .....	41,198,509	39,647,721	168,774,173
3. Miscellaneous income .....	14,340	34,006	996,897
4. Total (Lines 1 to 3) .....	244,661,222	259,566,585	1,028,380,663
5. Benefit and loss related payments .....	4,956,421	4,888,228	22,850,066
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	56,124,096	77,842,959	211,634,846
8. Dividends paid to policyholders .....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	1	42,678,280	178,248,190
10. Total (Lines 5 through 9) .....	61,080,518	125,409,467	412,733,102
11. Net cash from operations (Line 4 minus Line 10) .....	183,580,704	134,157,118	615,647,561
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	295,905,494	147,343,936	756,568,163
12.2 Stocks .....	0	6,242	6,242
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	714,667	886,104	1,730,810
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	84,343	(6,026)	40,635
12.7 Miscellaneous proceeds .....	(1,194)	72,896	64,652
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	296,703,310	148,303,152	758,410,502
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	253,035,974	112,591,501	654,585,069
13.2 Stocks .....	0	0	500,000,000
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	496,803	1,151,871
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	33,131,512	0	903
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	286,167,486	113,088,304	1,155,737,843
14. Net increase (or decrease) in contract loans and premium notes .....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	10,535,824	35,214,848	(397,327,341)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	(270,000,000)	0	(342,500,000)
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0	0
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	(2,134,865)	(678,493)	(9,383,287)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(272,134,865)	(678,493)	(351,883,287)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(78,018,337)	168,693,473	(133,563,066)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	148,422,614	281,985,680	281,985,680
19.2 End of period (Line 18 plus Line 19.1) .....	70,404,277	450,679,153	148,422,614
<b>Note: Supplemental disclosures of cash flow information for non-cash transactions:</b>			
20.0001. Non-cash exchange - bonds (Line 12.1) .....	(14,952,482)	(19,809,618)	(59,089,202)
20.0002. Non-cash exchange - bonds (Line 13.1) .....	(14,952,482)	(19,809,618)	(59,089,202)
20.0003. Contribution of Enact Re Ltd. (line 13.2) .....			(195,070)
20.0004. Contribution of Enact Re Ltd. (line 16.2) .....			(195,070)

## NOTES TO FINANCIAL STATEMENTS

### **Note 1. - Summary of Significant Accounting Policies and Going Concern**

#### A. Accounting Practices

The accompanying financial statements of Enact Mortgage Insurance Corporation (the "Company") have been prepared on the basis of accounting practices prescribed by the North Carolina Department of Insurance ("NCDOL"). The state of North Carolina requires insurance companies domiciled in the state of North Carolina to prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual subject to any deviations prescribed or permitted by the NCDOL.

	SSAP #	F/S Page	F/S Line #	2024	2023
<b>NET INCOME</b>					
1. State Basis (Page 4, Line 20, Columns 1&3)	XXX	XXX	XXX	\$ 138,151,688	\$ 660,499,805
2. State Prescribed Practices that increase/(decrease) NAIC SAP					
3. State Permitted Practices that increase/(decrease) NAIC SAP					
4. NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 138,151,688	\$ 660,499,805
<b>SURPLUS</b>					
5. State Basis (Page 3, Line 37, Columns 1&2)	XXX	XXX	XXX	\$ 728,745,220	\$ 939,565,150
6. State Prescribed Practices that increase/(decrease) NAIC SAP					
7. State Permitted Practices that increase/(decrease) NAIC SAP					
8. NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 728,745,220	\$ 939,565,150

B. No significant change.

#### C. Accounting Policies

Loan-backed bonds and structured securities ("LBaSS") other than non-agency residential mortgage-backed securities are stated at amortized cost using the modified scientific method, except where NAIC designation has fallen to 3 or below and the fair value has fallen below amortized cost, in which case they are stated at fair value. Amortization of LBaSS is based on prepayment assumptions that are updated at least annually. Significant changes of estimated cash flows from original purchase assumptions are accounted for using the retrospective adjustment method for all such securities, except for securities for which the Company recorded other-than-temporary impairment charges. In such instances, the prospective method is used.

#### D. Going Concern

Based upon its evaluation of relevant conditions and events, management does not have substantial doubt about the Company's ability to continue as a going concern.

### **Note 2. - Accounting Changes and Corrections of Errors**

No significant change.

### **Note 3. - Business Combinations and Goodwill**

No significant change.

### **Note 4. - Discontinued Operations**

No significant change.

### **Note 5. - Investments**

A. - C. No significant change.

#### D. Loan-Backed Securities

1. Prepayment assumptions for single-class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
2. The Company does not hold any securities for which other-than-temporary impairment has been recognized.
3. The Company does not hold any securities for which other-than-temporary impairment has been recognized.
4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ 252,496
2. 12 Months or Longer	\$ 45,739,096

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 59,565,125
2. 12 Months or Longer	\$ 684,712,714

#### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

None

#### F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

None

#### G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

None

#### H. Repurchase Agreements Transactions Accounted for as a Sale

None

#### I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

None

J. - L. No significant change.

#### M. Working Capital Finance Investments

None

#### N. Offsetting and Netting of Assets and Liabilities

None

#### O. 5GI Securities

None

## NOTES TO FINANCIAL STATEMENTS

P. Short Sales  
None

Q. Prepayment and Penalty and Acceleration Fees  
None

R. The financial statements shall disclose the reporting entity's share of the cash pool by asset type  
None

### **Note 6. - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

### **Note 7. - Investment Income**

No significant change.

### **Note 8. - Derivative Instruments**

No significant change.

### **Note 9. - Income Taxes**

In August 2022, the Inflation Reduction Act of 2022 ("Act") was passed by the U.S. Congress and signed into law by President Biden. The Act includes a new Federal corporate alternative minimum tax ("CAMT"), effective in 2023, that is based on the adjusted financial statement income ("AFSI") set forth on the applicable financial statement ("AFS") of an applicable corporation. A corporation is an applicable corporation if its rolling average pre-tax AFSI over three prior years (starting with 2020-2022) is greater than \$1.0 billion. For a group of related entities, the \$1.0 billion threshold is determined on a group basis, and the group's AFS is generally treated as the AFS for all separate taxpayers in the group. Except under limited circumstances, once a corporation is an applicable corporation, it is an applicable corporation in all future years.

An applicable corporation is not automatically subject to a CAMT liability. The corporation's tentative CAMT liability is equal to 15% of its adjusted AFSI, and CAMT is payable to the extent the tentative CAMT liability exceeds regular corporate income tax. However, any CAMT paid would be indefinitely available as a credit carryover that could reduce future regular tax in excess of CAMT. The controlled group of corporations of which the Company is a member were not an applicable corporation in 2023 and will likely not be an applicable corporation in 2024. The Company intends to amend its tax sharing agreement in 2024 to reflect CAMT.

### **Note 10. - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A. No significant change.

B. Detail of Transactions Greater Than 1/2 of 1% of Total Admitted Assets  
On March 28, 2024, the Company paid an extraordinary cash distribution of \$270,000,000 to its parent, Enact Mortgage Holdings, LLC.

C. - O. No significant change.

### **Note 11. - Debt**

None

### **Note 12. - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

A. Defined Benefit Plans

The ultimate parent sponsors a defined contribution pension plan and a postretirement health care benefit plan covering substantially all employees of the Company.

B. - I. No significant change.

### **Note 13. - Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

A. - B. No significant change.

C. - F. Dividends and Restrictions

The Company is required to maintain minimum capital on a statutory basis. Additionally, all proposed dividends or distributions, regardless of amount and source, are subject to review and potential disapproval by the N.C. Commissioner of Insurance (the "Commissioner"). Within that general regulatory right of review process, there are three (3) minor procedural variances depending on (i) the amount of the dividend or distribution as well as (ii) the source thereof. As regards amount, dividends and distributions may be classified as either "ordinary" or "extraordinary". (1) The review standard for an "ordinary" dividend or distribution is that notice must be given to the Commissioner 30 days in advance of the proposed payment date, during which period the Commissioner may disapprove the proposed dividend or distribution. An "extraordinary dividend or distribution" is defined by statute as one, which combined with all others made in the preceding 12 months, exceeds the greater of (i) 10 percent of the insurer's surplus as regards policyholders as of the preceding December 31, or (ii) net income, excluding realized capital gains, for the 12-month period ending the preceding December 31. (2) The review standard for an "extraordinary" dividend or distribution is effectively the same as that for an "ordinary" dividend or distribution that the insurer must give 30 days' notice and the Commissioner has not disapproved the proposal in that 30-day period. For both "ordinary" and "extraordinary" dividends, the Commissioner has the option to affirmatively grant approval prior to the expiration of the 30-day notice period. (3) Finally, as regards source of funds, the payment of any dividend or distribution from any source other than unassigned surplus, regardless of the amount, requires prior written approval of the Commissioner. In each of the three (3) instances, approval or non-disapproval of any dividend or distribution is based upon the reasonableness of the insurer's surplus in relation to its outstanding liabilities and the adequacy of its surplus relative to its financial needs. The Company's ability to pay dividends is also restricted by other state surplus requirements that must be considered. Dividends or other distributions in excess of unassigned surplus cannot be declared or paid without prior written approval. Based on its financial results and in accordance with applicable dividend restrictions, the Company could pay dividends from unassigned surplus of approximately \$63 million as of March 31, 2024, without obtaining prior regulatory approval, although notice of the intent to pay must be provided to the Commissioner 30 days in advance thereof during which period the Commissioner may review the dividend pursuant to statutory standards.

On March 28, 2024, the Company paid an extraordinary cash distribution of \$270,000,000 to its parent, Enact Mortgage Holdings, LLC.

Under the private mortgage insurer eligibility requirements ("PMIERs"), the Company is subject to operational and financial requirements that private mortgage insurers must meet in order to remain eligible to insure loans that are purchased by the Federal National Mortgage Association ("Fannie Mae") and the Federal Home Loan Mortgage Corporation ("Freddie Mac"), government-sponsored enterprises collectively referred to as the "GSEs".

As of March 31, 2024, the Company had estimated available assets of \$4,853 million against \$2,970 million net required assets under PMIERs compared to available assets of \$5,006 million against \$3,119 million net required assets as of December 31, 2023. The sufficiency ratio as of March 31, 2024, was 163%, or \$1,883 million, above the PMIERs requirements, compared to 161%, or \$1,887 million, above the PMIERs requirements as of December 31, 2023. PMIERs sufficiency for the quarter increased modestly as compared to December 31, 2023. The Company's PMIERs required assets as of March 31, 2024, and December 31, 2023, benefited from the application of a 0.30 multiplier applied to the risk-based required asset amount factor for certain non-performing loans as defined under PMIERs. The application of the 0.30 multiplier to all eligible delinquencies provided \$48 million of benefit to the Company's March 31, 2024, PMIERs required assets compared to \$73 million of benefit as of December 31, 2023. These amounts are gross of any incremental reinsurance benefit from the elimination of the 0.30 multiplier. The Company's PMIERs required assets also benefited from a reinsurance credit of \$1,722 million and \$1,714 million related to third-party reinsurance as of March 31, 2024, and December 31, 2023, respectively.

G. - M. No significant change.



## NOTES TO FINANCIAL STATEMENTS

**Note 14. - Liabilities, Contingencies and Assessments**

A. - F. No significant change.

## G. Other Contingencies

As of March 31, 2024, the Company had admitted assets of \$42,910,573 in uncollected premiums. The portion due from controlled or controlling persons is \$0. The Company routinely assesses the collectability of these receivables and provides an allowance for anticipated uncollectible premiums. This allowance is reflected in the admitted asset balance as of March 31, 2024.

The Company had no material noninsurance contingencies as of March 31, 2024.

**Note 15. - Leases**

No significant change.

**Note 16. - Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

No significant change.

**Note 17. - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

A. No significant change.

## B. Transfers and Servicing of Financial Assets

None

## C. Wash Sales

None

**Note 18. - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

**Note 19. - Direct Premiums Written / Produced by Managing General Agents/Third Party Administrators**

No significant change.

**Note 20. - Fair Value Measurements**

## A. Fair Value Classifications

1. The following table sets forth the Company's assets and liabilities that were measured at fair value as of March 31, 2024:

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Bonds	\$ —	\$ 77,693,684	\$ 5,329,941	\$ —	\$ 83,023,625
Total assets at fair value/NAV	\$ —	\$ 77,693,684	\$ 5,329,941	\$ —	\$ 83,023,625

## 2. Level 3 Classifications

The following table presents additional information about assets and liabilities measured at fair value for which the company has utilized significant unobservable (Level 3) inputs to determine fair value as of March 31, 2024:

Description	Ending Balance as of December 31, 2023	Transfers into level 3 (a)	Transfers out of level 3 (b)	Total gains and (losses) included in net income (loss)	Total gains and (losses) included in surplus	Purchases	Issuances	Sales	Settlements	Ending Balance as of March 31, 2024
Bonds	\$ 3,311,848	\$2,293,011	\$ —	\$ —	\$ (33,851)	\$ —	\$ —	\$ —	\$ (241,067)	\$ 5,329,941
Total Assets	\$ 3,311,848	\$2,293,011	\$ —	\$ —	\$ (33,851)	\$ —	\$ —	\$ —	\$ (241,067)	\$ 5,329,941

(a) Transferred to Level 3 because of lack of observable market data due to decrease in market activity for these securities or movement from amortized cost reporting to fair value.

(b) Transferred from Level 3 because of observable market data become available for these securities or movement from fair value reporting to amortize cost.

## 3. Transfers Between Levels

The Company reviews the fair value hierarchy classifications each reporting period. Changes in the observability of the valuation attributes may result in a reclassification of certain financial assets or liabilities. Such reclassifications are reported as transfers in and out of Level 3 at the beginning fair value for the reporting period.

## 4. Valuation Techniques and Inputs

The vast majority of long-term bonds use Level 2 inputs for the determination of fair value. These fair values are obtained primarily from industry-standard pricing methodologies based on market observable information. Certain structured securities valued using industry-standard pricing methodologies utilize significant unobservable inputs to estimate fair value, resulting in the fair value measurements being classified as Level 3. The Company also utilizes internally developed pricing models to produce estimates of fair value primarily utilizing Level 2 inputs along with certain Level 3 inputs. The internally developed models include matrix pricing where the Company discounts expected cash flows utilizing market interest rates obtained from market sources based on the credit quality and duration of the instrument to determine fair value. For securities that may not be reliably priced using internally developed pricing models, fair value is estimated using indicative market prices. These prices are indicative of an exit price, but the assumptions used to establish the fair value may not be observable, or corroborated by market observable information, and represent Level 3 inputs.

## B. Other Fair Value Disclosures

None

## C. Aggregate Fair Value for All Financial Instruments

The following tables set forth the Company's assets' Fair Value, Admitted Amount and Level of Fair Value Amounts as of March 31, 2024:

Description	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (CV)
Bonds	\$ 4,605,273,465	\$ 4,899,180,279	\$ —	\$ 4,296,242,556	\$ 309,030,909	\$ —	\$ —
Surplus notes nonaffiliates	2,496,660	2,234,703	—	2,496,660	—	—	—
Cash equivalents	55,273,000	55,273,000	55,273,000	—	—	—	—
Total assets	\$ 4,663,043,125	\$ 4,956,687,982	\$ 55,273,000	\$ 4,298,739,216	\$ 309,030,909	\$ —	\$ —

## NOTES TO FINANCIAL STATEMENTS

The following tables set forth the Company's assets' Fair Value, Admitted Amount and Level of Fair Value Amounts as of December 31, 2023:

Description	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (CV)
Bonds	\$ 4,659,115,052	\$ 4,948,022,014	\$ —	\$ 4,351,987,502	\$ 307,127,550	\$ —	\$ —
Surplus notes nonaffiliates	2,526,314	2,235,167	—	2,526,314	—	—	—
Cash equivalents	145,518,000	145,518,000	145,518,000	—	—	—	—
Total assets	\$ 4,807,159,366	\$ 5,095,775,181	\$ 145,518,000	\$ 4,354,513,816	\$ 307,127,550	\$ —	\$ —

D. Financial Instruments Where Fair Value Not Practical  
None

### Note 21. - Other Items

A. - B. No significant change.

### C. Other Disclosures

On January 3, 2024, the Company entered into a quota share reinsurance agreement with a panel of third-party reinsurers. Under the agreement, the Company will cede approximately 21% of a portion of its new insurance written from January 1, 2024, through December 31, 2024, effective January 1, 2024.

On January 30, 2024, the Company executed an excess-of-loss reinsurance transaction with a panel of reinsurers, which provides up to \$255 million of reinsurance coverage on a portion of current and expected new insurance written for the 2024 book year, effective January 1, 2024.

Effective January 1, 2024, the Company increased the ceding percentage on its previously announced quota share agreements with Enact Re from 7.5% to 12.5%.

On March 28, 2024, the Company entered into a quota share reinsurance agreement with Enact Re at a 12.5% ceding percentage, which provides on a portion of current and expected new insurance written for the 2024 book year, effective January 1, 2024.

D. - F. No significant change.

### G. Insurance-Linked Securities (ILS) Contracts

Number of Outstanding ILS Contracts	Aggregate Maximum Proceeds
-------------------------------------	----------------------------

Management of Risks Related To:

#### 1. Directly Written Insurance Risks

a. ILS Contracts as Issuer	— \$	—
b. ILS Contracts as Ceded Insurer	4 \$	703,605,113
c. ILS Contracts as Counterparty	— \$	—

#### 2. Assumed Insurance Risks

a. ILS Contracts as Issuer	— \$	—
b. ILS Contracts as Ceded Insurer	— \$	—
c. ILS Contracts as Counterparty	— \$	—

H. No significant change.

### Note 22. - Events Subsequent

None. Subsequent events have been considered through May 14, 2024.

### Note 23. - Reinsurance

No significant change.

### Note 24. - Retrospectively Rated Contracts and Contracts Subject to Redetermination

A. - E. No significant change.

### F. Risk-Sharing Provisions of the Affordable Care Act (ACA)

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk-sharing provisions? NO

### Note 25. - Changes in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2023, were 504,306,581. For the three months ended March 31, 2024, \$6,532,026 was paid for incurred loss and loss adjustment expenses attributable to insured events of prior years. Prior year reserves increased \$12,892 due to foreign currency translations. Reserves remaining for prior years are now \$434,473,487 as a result of re-estimation of unpaid loss and loss adjustment expenses. Therefore, there was a \$63,313,960 favorable prior year development from December 31, 2023, to March 31, 2024. The change is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

### Note 26. - Intercompany Pooling Arrangements

No significant change.

### Note 27. - Structured Settlements

No significant change.

### Note 28. - Health Care Receivables

No significant change.

### Note 29. - Participating Policies

No significant change.

### Note 30. - Premium Deficiency Reserves

No significant change.

### Note 31. - High Deductibles

No significant change.

### Note 32. - Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

No significant change.

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## NOTES TO FINANCIAL STATEMENTS

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**Note 33. - Asbestos/Environmental Reserves**

No significant change.

**Note 34. - Subscriber Savings Accounts**

No significant change.

**Note 35. - Multiple Peril Corp Insurance**

No significant change.

**Note 36. - Financial Guaranty Insurance**

None

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
 .....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 1276520
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.  
 .....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2021
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2021
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/14/2023
- 6.4 By what department or departments?  
 North Carolina Department of Insurance .....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:  
 .....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
 .....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION  
**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:  
 .....
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
 .....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
 .....

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ ..... 0

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto:  
 .....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 0
13. Amount of real estate and mortgages held in short-term investments: ..... \$ ..... 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ ..... 0   | \$ ..... 0  |
| 14.22 Preferred Stock .....   | \$ ..... 0   | \$ ..... 0  |
| 14.23 Common Stock .....  | \$ ..... 533,598,795                                   | \$ ..... 565,059,468                                    |
| 14.24 Short-Term Investments .....  | \$ ..... 0   | \$ ..... 0  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ ..... 0   | \$ ..... 0  |
| 14.26 All Other .....   | \$ ..... 0   | \$ ..... 0  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ ..... 533,598,795                                   | \$ ..... 565,059,468                                    |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ X ]  
 If no, attach a description with this statement.  
 .....
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ ..... 0
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ ..... 0
- 16.3 Total payable for securities lending reported on the liability page. .... \$ ..... 0

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION  
**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon .....	One Wall Street, New York, NY 10286 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Managed Internally .....	I.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

- 18.2 If no, list exceptions:  
 .....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

# GENERAL INTERROGATORIES

## PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ ] No [ ] N/A [ X ]  
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [ X ]  
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [ X ]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? ..... Yes [ ] No [ X ]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL			0	0	0	0	0	0	0	0

5. Operating Percentages:

5.1 A&H loss percent ..... %

5.2 A&H cost containment percent ..... %

5.3 A&H expense percent excluding cost containment expenses ..... %

6.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date ..... \$.....

6.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

6.4 If yes, please provide the balance of the funds administered as of the reporting date ..... \$.....

7. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]

7.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**SCHEDULE F - CEDED REINSURANCE**

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Type of Reinsurer	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating
<b>NONE</b>						



STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status (a)	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid		
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date	
1. Alabama	AL	L	3,414,334	3,485,846	73,733	77,005	5,676,023	5,608,171
2. Alaska	AK	L	413,269	421,751	44,072	9,648	862,715	1,428,943
3. Arizona	AZ	L	9,616,575	8,983,360	(2,346)	(1,648)	15,699,535	11,573,981
4. Arkansas	AR	L	1,155,222	1,121,809	30,750	90,969	1,925,878	1,714,898
5. California	CA	L	28,096,094	25,646,662	258,413	139,940	64,651,956	53,505,721
6. Colorado	CO	L	5,976,510	5,643,125	141,395	84,867	7,862,639	5,794,148
7. Connecticut	CT	L	3,596,764	3,646,202	112,683	42,462	7,913,590	8,368,943
8. Delaware	DE	L	764,642	779,569	4,062	(798)	2,357,234	2,125,026
9. District of Columbia	DC	L	487,622	456,086	(119)	(119)	2,198,765	1,845,238
10. Florida	FL	L	20,845,464	19,381,702	358,015	201,782	50,835,383	38,734,616
11. Georgia	GA	L	8,796,582	8,100,700	63,808	(1,790)	19,091,566	17,363,266
12. Hawaii	HI	L	810,968	798,514	(753)	40,895	2,574,556	2,144,026
13. Idaho	ID	L	1,626,122	1,249,525	(859)	(949)	2,092,772	1,407,212
14. Illinois	IL	L	12,213,237	12,157,599	501,233	851,684	30,334,545	31,754,386
15. Indiana	IN	L	6,390,798	5,918,159	75,084	51,249	9,145,873	8,982,384
16. Iowa	IA	L	1,847,128	1,664,936	40,187	46,870	2,530,664	2,130,462
17. Kansas	KS	L	2,837,607	2,888,307	12,534	7,301	2,992,606	3,007,311
18. Kentucky	KY	L	1,812,017	1,692,773	(17,936)	(2,932)	3,159,279	3,092,885
19. Louisiana	LA	L	2,734,634	2,756,697	174,308	189,881	8,380,407	8,268,447
20. Maine	ME	L	727,778	728,668	39,875	86,542	1,396,157	2,218,645
21. Maryland	MD	L	5,996,170	5,843,984	177,649	130,499	14,765,040	14,835,765
22. Massachusetts	MA	L	4,560,373	4,287,359	292,425	97,175	8,500,321	9,603,921
23. Michigan	MI	L	10,189,722	9,704,646	235,385	202,162	14,253,479	13,948,655
24. Minnesota	MN	L	4,075,417	3,919,589	38,106	(1,972)	7,478,815	6,969,718
25. Mississippi	MS	L	1,046,849	1,104,624	65,102	(510)	2,448,513	3,161,655
26. Missouri	MO	L	3,920,441	3,687,962	10,793	101,496	6,267,690	6,043,082
27. Montana	MT	L	587,605	635,711	(223)	(486)	728,307	823,526
28. Nebraska	NE	L	990,181	925,216	68,057	(263)	1,468,223	1,072,513
29. Nevada	NV	L	4,219,064	3,029,843	136,986	175,785	8,101,018	7,220,186
30. New Hampshire	NH	L	1,452,896	1,415,310	0	(21,783)	1,865,629	1,605,867
31. New Jersey	NJ	L	5,611,036	5,490,740	427,859	337,213	20,025,315	22,549,463
32. New Mexico	NM	L	1,243,638	1,202,446	94,831	40,216	2,167,505	2,488,979
33. New York	NY	L	12,371,085	12,372,733	670,889	612,370	57,517,112	61,266,006
34. North Carolina	NC	L	8,148,670	7,832,562	146,080	235,723	9,582,273	10,898,718
35. North Dakota	ND	L	992,783	999,797	58,619	0	1,004,566	1,211,876
36. Ohio	OH	L	7,532,562	7,048,777	298,017	206,410	11,245,324	11,293,617
37. Oklahoma	OK	L	2,188,507	2,310,291	41,896	202,410	3,974,050	4,873,220
38. Oregon	OR	L	2,648,132	2,520,984	82,788	(450)	4,496,726	4,359,230
39. Pennsylvania	PA	L	7,814,521	7,529,472	482,975	309,853	16,018,213	16,219,891
40. Rhode Island	RI	L	585,268	593,202	(3,077)	8,648	904,580	1,454,890
41. South Carolina	SC	L	4,066,532	3,781,275	48,625	87,851	6,586,977	6,728,604
42. South Dakota	SD	L	487,655	509,065	54,479	0	302,871	411,112
43. Tennessee	TN	L	4,583,841	4,381,556	25,879	(746)	6,168,730	5,088,663
44. Texas	TX	L	22,546,568	21,443,444	459,267	33,700	39,436,239	33,740,118
45. Utah	UT	L	3,191,655	2,686,699	(473)	(668)	5,332,163	4,394,474
46. Vermont	VT	L	686,461	840,558	31,849	0	766,365	997,032
47. Virginia	VA	L	5,321,181	5,144,245	65,098	22,852	7,074,235	7,442,014
48. Washington	WA	L	7,272,857	6,970,670	490	234,586	13,137,644	12,368,858
49. West Virginia	WV	L	743,457	714,056	113,430	15,009	912,119	945,111
50. Wisconsin	WI	L	3,074,614	3,118,096	86,974	(6,577)	4,148,906	4,482,678
51. Wyoming	WY	L	337,029	373,737	75,515	(763)	732,877	415,795
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U.S. Virgin Islands	VI	L	(1,361)	1,794	53,107	0	177,579	358,523
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Alien	OT	XXX	69,703	0	0	0	637,105	0
59. Totals	XXX		252,718,479	239,942,433	6,247,536	4,932,599	519,908,652	490,342,469
DETAILS OF WRITE-INS								
58001.	XXX		69,703	0	0	0	637,105	0
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		69,703	0	0	0	637,105	0


(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	52	4. Q - Qualified - Qualified or accredited reinsurer.....	0
2. R - Registered - Non-domiciled RRGs.....	0	5. D - Domestic Surplus Lines Insurer (DSL) - Reporting entities authorized to write surplus lines in the state of domicile.....	0
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI).....	0	6. N - None of the above - Not allowed to write business in the state.....	5

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

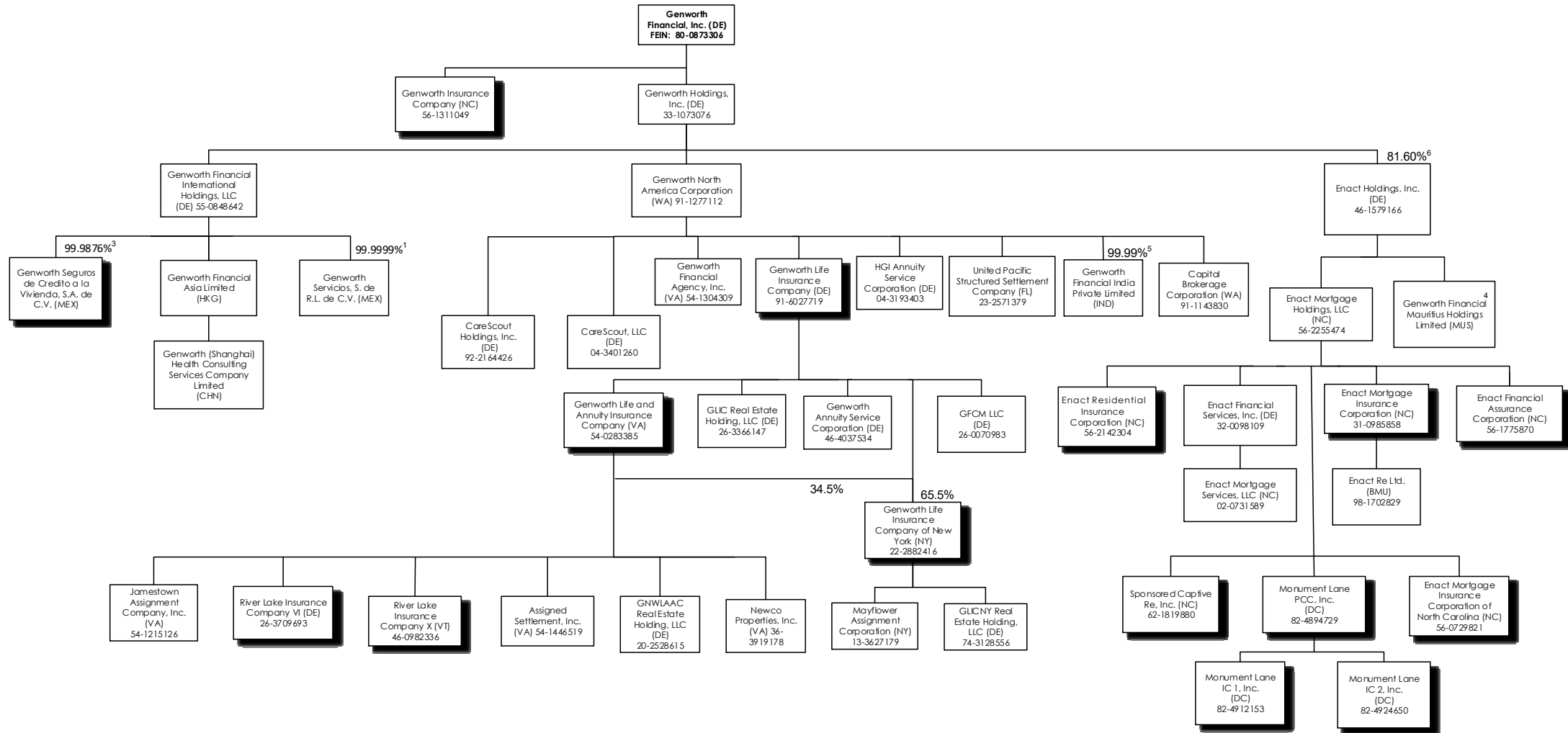
## PART 1 – ORGANIZATIONAL CHART

Genworth Financial, Inc.  
Global Organizational Chart  
As of March 31, 2024  
Common Stock Ownership Only - 100% unless otherwise indicated

 Denotes Insurance Company

Enact Foundation<sup>2</sup>  
(NC) 88-3030341

Genworth  
Foundation<sup>2</sup>  
(VA) 20-3370235



Reflects capitalized companies only.  
Does not include limited partnerships or investment companies whose shares are owned by individual investors or insurance companies.

<sup>1</sup>.0001% owned by Genworth Holdings, Inc.

<sup>2</sup>No shareholders.

<sup>3</sup>0.0124% owned by Genworth Holdings, Inc.

<sup>4</sup>Minority Interest – Genworth Financial Mauritius Holdings Limited owns 42.20% of India Mortgage Guarantee Corporation Private Limited; Remainder owned by Joint Venture partners.

<sup>5</sup>.01% owned by Genworth Holdings, Inc.

<sup>6</sup>~9% investment vehicles managed by Bayview Asset Management, LLC; Remainder publicly owned.

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
		00000	54-1446519				Assigned Settlement, Inc.	VA	NIA	Genworth Life and Annuity Insurance Company	Ownership		Genworth Financial, Inc.	YES	
		00000	91-1143830				Capital Brokerage Corporation	WA	NIA	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	
		00000	04-3401260				CareScout, LLC	DE	NIA	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	
							CareScout Holdings, Inc.	DE	NIA	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	37095	56-1775870				Enact Financial Assurance Corporation	NC	IA	Enact Mortgage Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
		00000	32-0098109				Enact Financial Services, Inc.	DE	NIA	Enact Mortgage Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
		00000	46-1579166		0001823529	NASDAQ	Enact Holdings, Inc.	DE	NIA	Genworth Holdings, Inc.1	Ownership		Genworth Financial, Inc.	NO	1
		00000	46-1579166		0001823529	NASDAQ	Enact Holdings, Inc.	DE	NIA	Publicly Owned	Ownership		Genworth Financial, Inc.	NO	
		00000	56-2255474				Enact Mortgage Holdings, LLC	NC	NIA	Enact Holdings, Inc.	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	38458	31-0985858				Enact Mortgage Insurance Corporation	NC	IA	Enact Mortgage Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
							Enact Mortgage Insurance Corporation of North Carolina	NC	IA	Enact Mortgage Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	16675	56-0729821				Enact Mortgage Reinsurance Corporation	NC	IA	Enact Mortgage Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	11049	56-2142304				Enact Mortgage Services, LLC	NC	NIA	Genworth Financial Services, Inc.	Ownership		Genworth Financial, Inc.	NO	
		00000	02-0731589				Enact Re Ltd.	BMJ	NIA	Enact Mortgage Insurance Corporation	Ownership		Genworth Financial, Inc.	NO	
		00000	98-1702829				Genworth Annuity Service Corporation	DE	DS	Genworth Life Insurance Company	Ownership		Genworth Financial, Inc.	YES	
		00000	46-4037534				Genworth Financial Agency, Inc.	VA	NIA	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	
		00000	54-1304309				Genworth Financial Asia Limited	HKG	NIA	Genworth Financial International Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
		00000	80-0873306		0001276520	NYSE	Genworth Financial, Inc.	DE	UIP	Remainder publicly owned	Ownership		Genworth Financial, Inc.	NO	
		00000					Genworth Financial India Private Limited	IND	NIA	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	
		00000					Genworth Financial India Private Limited	IND	NIA	Genworth Holdings, Inc.	Ownership		Genworth Financial, Inc.	NO	
		00000	55-0848642				Genworth Financial International Holdings, LLC	DE	NIA	Genworth Holdings, Inc.	Ownership		Genworth Financial, Inc.	NO	
		00000					Genworth Financial Mauritius Holdings Limited	MUS	NIA	Enact Holdings, Inc.	Ownership		Genworth Financial, Inc.	NO	
		00000	33-1073076				Genworth Holdings, Inc.	DE	UIP	Genworth Financial, Inc.	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	94072	56-1311049				Genworth Insurance Company	NC	IA	Genworth Financial, Inc.	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	65536	54-0283385				Genworth Life and Annuity Insurance Company	VA	DS	Genworth Life Insurance Company	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	70025	91-6027719				Genworth Life Insurance Company	DE	RE	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	72990	22-2882416				Genworth Life Insurance Company of New York	NY	DS	Genworth Life Insurance Company	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	72990	22-2882416				Genworth Life Insurance Company of New York	NY	DS	Genworth Life and Annuity Insurance Company	Ownership		Genworth Financial, Inc.	NO	
		00000	91-1277112				Genworth North America Corporation	WA	UDP	Genworth Holdings, Inc.	Ownership		Genworth Financial, Inc.	NO	
		00000					Genworth Seguros de Credito a la Vivienda, S.A. de C.V.	MEX	IA	Genworth Financial International Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
		00000					Genworth Seguros de Credito a la Vivienda, S.A. de C.V.	MEX	IA	Genworth Holdings, Inc.	Ownership		Genworth Financial, Inc.	YES	
		00000					Genworth Servicios, S. de R.L. de C.V.	MEX	NIA	Genworth Financial International Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
		00000					Genworth Servicios, S. de R.L. de C.V.	MEX	NIA	Genworth Holdings, Inc.	Ownership		Genworth Financial, Inc.	YES	
		00000					Genworth (Shanghai) Health Consulting Services Company Limited	CHN	NIA	Genworth Financial Asia Limited	Ownership		Genworth Financial, Inc.	NO	
		00000	26-0070983				GFCM LLC	DE	DS	Genworth Life Insurance Company	Ownership		Genworth Financial, Inc.	NO	
		00000	26-3366147				GLIC Real Estate Holding, LLC	DE	DS	Genworth Life Insurance Company	Ownership		Genworth Financial, Inc.	NO	
		00000	74-3128556				GLICNY Real Estate Holding, LLC	DE	NIA	Genworth Life Insurance Company of New York	Ownership		Genworth Financial, Inc.	NO	
		00000	20-2528615				GNILAAC Real Estate Holding, LLC	DE	NIA	Genworth Life and Annuity Insurance Company	Ownership		Genworth Financial, Inc.	NO	

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
		00000	04-3193403				HGI Annuity Service Corporation	DE	NIA	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	
		97144	54-1215126				Jamestown Assignment Company, Inc.	VA	NIA	Genworth Life and Annuity Insurance Company	Ownership		Genworth Financial, Inc.	NO	
		00000	13-3627179				Mayflower Assignment Corporation	NY	NIA	Genworth Life Insurance Company of New York	Ownership		Genworth Financial, Inc.	YES	
.4011	Genworth Financial, Inc.	00000	82-4894729				Monument Lane PCC, Inc.	DC	IA	Enact Mortgage Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	00000	82-4912153				Monument Lane IC 1, Inc.	DC	IA	Monument Lane PCC, Inc.	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	00000	82-4924650				Monument Lane IC 2, Inc.	DC	IA	Monument Lane PCC, Inc.	Ownership		Genworth Financial, Inc.	NO	
		00000	36-3919178				Newco Properties, Inc.	VA	NIA	Genworth Life and Annuity Insurance Company	Ownership		Genworth Financial, Inc.	YES	
.4011	Genworth Financial, Inc.	13569	26-3709693				River Lake Insurance Company VI	DE	IA	Genworth Life and Annuity Insurance Company	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	15139	46-0982336				River Lake Insurance Company X	VT	IA	Genworth Life and Annuity Insurance Company	Ownership		Genworth Financial, Inc.	NO	
.4011	Genworth Financial, Inc.	11365	62-1819880				Sponsored Captive Re, Inc.	NC	IA	Enact Mortgage Holdings, LLC	Ownership		Genworth Financial, Inc.	NO	
		00000	23-2571379				United Pacific Structured Settlement Company	FL	NIA	Genworth North America Corporation	Ownership		Genworth Financial, Inc.	NO	

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**PART 1 - LOSS EXPERIENCE**

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire .....			0.0	0.0
2.1 Allied Lines .....			0.0	0.0
2.2 Multiple peril crop .....			0.0	0.0
2.3 Federal flood .....			0.0	0.0
2.4 Private crop .....			0.0	0.0
2.5 Private flood .....			0.0	0.0
3. Farmowners multiple peril .....			0.0	0.0
4. Homeowners multiple peril .....			0.0	(4.9)
5.1 Commercial multiple peril (non-liability portion) .....			0.0	0.0
5.2 Commercial multiple peril (liability portion) .....			0.0	0.0
6. Mortgage guaranty .....	263,734,351	18,939,854	7.2	0.0
8. Ocean marine .....			0.0	0.0
9.1 Inland marine .....			0.0	
9.2 Pet insurance .....			0.0	
10. Financial guaranty .....			0.0	0.0
11.1 Medical professional liability - occurrence .....			0.0	0.0
11.2 Medical professional liability - claims-made .....			0.0	0.0
12. Earthquake .....			0.0	0.0
13.1 Comprehensive (hospital and medical) individual .....			0.0	0.0
13.2 Comprehensive (hospital and medical) group .....			0.0	0.0
14. Credit accident and health .....			0.0	0.0
15.1 Vision only .....			0.0	0.0
15.2 Dental only .....			0.0	0.0
15.3 Disability income .....			0.0	0.0
15.4 Medicare supplement .....			0.0	0.0
15.5 Medicaid Title XIX .....			0.0	0.0
15.6 Medicare Title XVIII .....			0.0	0.0
15.7 Long-term care .....			0.0	0.0
15.8 Federal employees health benefits plan .....			0.0	0.0
15.9 Other health .....			0.0	0.0
16. Workers' compensation .....			0.0	0.0
17.1 Other liability - occurrence .....			0.0	0.0
17.2 Other liability - claims-made .....			0.0	0.0
17.3 Excess workers' compensation .....			0.0	0.0
18.1 Products liability - occurrence .....			0.0	0.0
18.2 Products liability - claims-made .....			0.0	0.0
19.1 Private passenger auto no-fault (personal injury protection) .....			0.0	0.0
19.2 Other private passenger auto liability .....			0.0	0.0
19.3 Commercial auto no-fault (personal injury protection) .....			0.0	0.0
19.4 Other commercial auto liability .....			0.0	0.0
21.1 Private passenger auto physical damage .....			0.0	0.0
21.2 Commercial auto physical damage .....			0.0	0.0
22. Aircraft (all perils) .....			0.0	0.0
23. Fidelity .....			0.0	0.0
24. Surety .....			0.0	0.0
26. Burglary and theft .....			0.0	0.0
27. Boiler and machinery .....			0.0	0.0
28. Credit .....			0.0	0.0
29. International .....			0.0	0.0
30. Warranty .....			0.0	0.0
31. Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business .....	0	0	0.0	0.0
35. Totals	263,734,351	18,939,854	7.2	(4.9)
<b>DETAILS OF WRITE-INS</b>				
3401. ....				
3402. ....				
3403. ....				
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0	0.0	0.0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0	0.0	0.0

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**PART 2 - DIRECT PREMIUMS WRITTEN**

Line of Business		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire .....	0		
2.1	Allied Lines .....	0		
2.2	Multiple peril crop .....	0		
2.3	Federal flood .....	0		
2.4	Private crop .....	0		
2.5	Private flood .....	0		
3.	Farmowners multiple peril .....	0		
4.	Homeowners multiple peril .....	0		
5.1	Commercial multiple peril (non-liability portion) .....	0		
5.2	Commercial multiple peril (liability portion) .....	0		
6.	Mortgage guaranty .....	252,718,479	252,718,479	240,015,047
8.	Ocean marine .....	0		
9.1	Inland marine .....	0		
9.2	Pet insurance .....	0		
10.	Financial guaranty .....	0		
11.1	Medical professional liability - occurrence .....	0		
11.2	Medical professional liability - claims-made .....	0		
12.	Earthquake .....	0		
13.1	Comprehensive (hospital and medical) individual .....	0		
13.2	Comprehensive (hospital and medical) group .....	0		
14.	Credit accident and health .....	0		
15.1	Vision only .....	0		
15.2	Dental only .....	0		
15.3	Disability income .....	0		
15.4	Medicare supplement .....	0		
15.5	Medicaid Title XIX .....	0		
15.6	Medicare Title XVIII .....	0		
15.7	Long-term care .....	0		
15.8	Federal employees health benefits plan .....	0		
15.9	Other health .....	0		
16.	Workers' compensation .....	0		
17.1	Other liability - occurrence .....	0		
17.2	Other liability - claims-made .....	0		
17.3	Excess workers' compensation .....	0		
18.1	Products liability - occurrence .....	0		
18.2	Products liability - claims-made .....	0		
19.1	Private passenger auto no-fault (personal injury protection) .....	0		
19.2	Other private passenger auto liability .....	0		
19.3	Commercial auto no-fault (personal injury protection) .....	0		
19.4	Other commercial auto liability .....	0		
21.1	Private passenger auto physical damage .....	0		
21.2	Commercial auto physical damage .....	0		
22.	Aircraft (all perils) .....	0		
23.	Fidelity .....	0		
24.	Surety .....	0		
26.	Burglary and theft .....	0		
27.	Boiler and machinery .....	0		
28.	Credit .....	0		
29.	International .....	0		
30.	Warranty .....	0		
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....	0	0	0
35.	Totals	252,718,479	252,718,479	240,015,047
<b>DETAILS OF WRITE-INS</b>				
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page .....	0	0	0
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0	0

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**PART 3 (\$000 OMITTED)**

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2024 Loss and LAE Payments on Claims Reported as of Prior Year-End	2024 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2024 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2021 + Prior .....	105,532	2,488	108,020	4,825	18	4,843	85,512	88	2,325	87,925	(15,195)	(57)	(15,252)
2. 2022 .....	132,431	281	132,712	1,876	58	1,934	94,634	142	166	94,942	(35,921)	85	(35,836)
3. Subtotals 2022 + Prior .....	237,963	2,769	240,732	6,701	76	6,777	180,146	230	2,491	182,867	(51,116)	28	(51,088)
4. 2023 .....	237,794	25,783	263,577	(245)	0	(245)	219,850	31,458	299	251,607	(18,189)	5,974	(12,215)
5. Subtotals 2023 + Prior .....	475,757	28,552	504,309	6,456	76	6,532	399,996	31,688	2,790	434,474	(69,305)	6,002	(63,303)
6. 2024 .....	XXX	XXX	XXX	XXX	161	161	XXX	39,505	28,693	68,198	XXX	XXX	XXX
7. Totals .....	475,757	28,552	504,309	6,456	237	6,693	399,996	71,193	31,483	502,672	(69,305)	6,002	(63,303)
8. Prior Year-End Surplus As Regards Policyholders	939,565										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. (14.6)	2. 21.0	3. (12.6)
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4. (6.7)

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

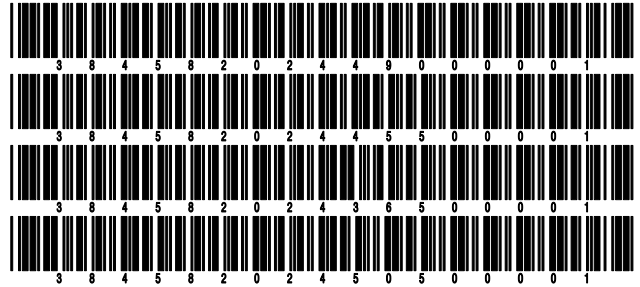
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? .....	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
<b>AUGUST FILING</b>	
5. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A

Explanations:

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]





STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	941,614	1,561,189
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		1,151,871
2.2 Additional investment made after acquisition .....		0
3. Current year change in encumbrances .....		0
4. Total gain (loss) on disposals .....	(84,343)	(5,178)
5. Deduct amounts received on disposals .....	714,667	1,730,810
6. Total foreign exchange change in book/adjusted carrying value .....		0
7. Deduct current year's other than temporary impairment recognized .....		35,458
8. Deduct current year's depreciation .....		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	142,604	941,614
10. Deduct total nonadmitted amounts .....		0
11. Statement value at end of current period (Line 9 minus Line 10) .....	142,604	941,614

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase/(decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest premium and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

NONE

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,235,167	2,236,927
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase/(decrease) .....		0
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....	464	1,760
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	2,234,703	2,235,167
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	2,234,703	2,235,167

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	5,481,620,809	5,055,799,628
2. Cost of bonds and stocks acquired .....	267,988,456	1,213,869,341
3. Accrual of discount .....	1,401,249	5,029,133
4. Unrealized valuation increase/(decrease) .....	31,649,955	41,382,524
5. Total gain (loss) on disposals .....	(6,670,177)	(14,844,283)
6. Deduct consideration for bonds and stocks disposed of .....	310,857,976	815,806,267
7. Deduct amortization of premium .....	892,569	3,951,927
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....		142,660
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	5,464,239,747	5,481,620,809
12. Deduct total nonadmitted amounts .....		0
13. Statement value at end of current period (Line 11 minus Line 12) .....	5,464,239,747	5,481,620,809

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	3,048,919,971	139,569,347	199,678,347	6,693,630	2,995,504,601	0	0	3,048,919,971
2. NAIC 2 (a) .....	1,814,093,226	128,419,109	107,717,090	(17,653,764)	1,817,141,481	0	0	1,814,093,226
3. NAIC 3 (a) .....	85,008,817	0	10,132,716	11,658,096	86,534,197	0	0	85,008,817
4. NAIC 4 (a) .....	0	0	0	0	0	0	0	0
5. NAIC 5 (a) .....	0	0	0	0	0	0	0	0
6. NAIC 6 (a) .....	0	0	0	0	0	0	0	0
7. Total Bonds	4,948,022,014	267,988,456	317,528,153	697,962	4,899,180,279	0	0	4,948,022,014
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0	0	0	0	0	0	0	0
9. NAIC 2 .....	0	0	0	0	0	0	0	0
10. NAIC 3 .....	0	0	0	0	0	0	0	0
11. NAIC 4 .....	0	0	0	0	0	0	0	0
12. NAIC 5 .....	0	0	0	0	0	0	0	0
13. NAIC 6 .....	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	4,948,022,014	267,988,456	317,528,153	697,962	4,899,180,279	0	0	4,948,022,014

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ .....0 ; NAIC 2 \$ .....0 ; NAIC 3 \$ .....0 ; NAIC 4 \$ .....0 ; NAIC 5 \$ .....0 ; NAIC 6 \$ .....0

S102

Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	145,518,000	280,552,000
2. Cost of cash equivalents acquired .....	302,300,000	1,213,722,000
3. Accrual of discount .....	0	0
4. Unrealized valuation increase/(decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	0
6. Deduct consideration received on disposals .....	392,545,000	1,348,756,000
7. Deduct amortization of premium .....	0	0
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	55,273,000	145,518,000
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	55,273,000	145,518,000

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE A - PART 2**

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
<b>NONE</b>								
0399999 - Totals								

**SCHEDULE A - PART 3**

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
368 SCHNEIDER DRIVE #14	FORT WALTON BEACH	FL	01/29/2024	THOMAS M MARLER	162,830	0					0	162,830	147,439		(15,391)	(15,391)		2,663	
2002 WATERS EDGE LANE	SUFFOLK	VA	02/21/2024	RSL HOMES LLC	287,907	(5,927)					0	281,980	254,471		(27,509)	(27,509)		2,143	
4620 SCENIC VIEW DRIVE	ANCHORAGE	AK	03/05/2024	LAURA SEUNGHEE YOUN	363,848	(9,648)					0	354,200	312,757		(41,443)	(41,443)		8,734	
0199999. Property Disposed					814,585	(15,575)	0	0	0	0	0	799,010	714,667	0	(84,343)	(84,343)	0	13,540	
0399999 - Totals					814,585	(15,575)	0	0	0	0	0	799,010	714,667	0	(84,343)	(84,343)	0	13,540	

E01

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**NONE**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**NONE**

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
912834-LB-2	US TREASURY TREASURY STRIP (INT) 0.000% 02/15/42		02/09/2024	DEUTSCHE BANK SECURITIES INC.		5,045,976	11,700,000	0	1.A
912834-NF-1	US TREASURY TREASURY STRIP (INT) 0.000% 02/15/44		02/27/2024	J.P. MORGAN SECURITIES INC.		4,985,672	12,850,000	0	1.A
<b>0109999999 Subtotal - Bonds - U.S. Governments</b>						10,031,648	24,550,000	0	XXX
442331-MG-6	HOUSTON TEX HOUSTON TEX 5.538% 03/01/37		02/05/2024	PIPER JAFFRAY & HOPWOOD		2,113,580	2,000,000	47,996	1.C FE
67760H-NB-3	OHIO ST TPK COMM OHIO ST TPK COMM TPK REV 3.216% 02/15/48		02/20/2024	WELLS FARGO BANK		2,451,259	3,260,000	2,039	1.D FE
<b>0909999999 Subtotal - Bonds - U.S. Special Revenues</b>						4,564,839	5,260,000	50,035	XXX
00206R-MT-6	AT&T INC 5.400% 02/15/34		01/31/2024	MORGAN STANLEY		2,057,640	2,000,000	50,100	2.B FE
00287Y-DT-3	ABBVIE INC 4.950% 03/15/31		02/22/2024	MORGAN STANLEY		4,994,800	5,000,000	0	1.G FE
023135-BF-2	AMAZON.COM INC 3.875% 08/22/37		01/31/2024	MORGAN STANLEY		1,850,520	2,000,000	34,444	1.E FE
02343U-AJ-4	AMCOR FINANCE USA INC 5.625% 05/26/33		01/31/2024	MORGAN STANLEY		2,074,100	2,000,000	20,625	2.B FE
02361D-BA-7	AMEREN ILL INOIS CO 4.950% 06/01/33		01/31/2024	MORGAN STANLEY		2,023,300	2,000,000	16,775	1.F FE
02665W-EZ-0	AMERICAN HONDA FINANCE CORPORA 4.900% 01/10/34		01/08/2024	DEUTSCHE BANK SECURITIES INC.		4,984,350	5,000,000	0	1.G FE
03040W-BD-6	AMERICAN WATER CAPITAL CORP 5.150% 03/01/34		02/20/2024	U.S. Bancorp Piper Jaffray		4,984,050	5,000,000	0	2.A FE
035229-DA-8	ANHEUSER-BUSCH COMPANIES LLC 5.750% 04/01/36		01/25/2024	FIRST TENNESSEE BANK		1,949,540	1,860,000	35,056	1.G FE
04316J-AD-1	ARTHUR J GALLAGHER & CO 5.500% 03/02/33		01/31/2024	MORGAN STANLEY		2,038,260	2,000,000	45,833	2.B FE
08576P-AL-5	BERRY GLOBAL INC 5.500% 04/15/28		03/04/2024	Tax Free Exchange		4,962,337	5,000,000	106,181	2.C FE
09951L-AB-9	BOOZ ALLEN HAMILTON INC Series 144A 4.000% 07/01/29		02/01/2024	TORONTO DOMINION		1,889,080	2,000,000	7,556	2.C FE
09951L-AC-7	BOOZ ALLEN HAMILTON INC 5.950% 08/04/33		01/31/2024	MORGAN STANLEY		2,104,260	2,000,000	58,839	2.C FE
110122-EH-7	BRISTOL-MYERS SQUIBB CO 5.200% 02/22/34		02/14/2024	CITIGROUP GLOBAL MARKETS		4,998,850	5,000,000	0	1.F FE
14149Y-BP-2	CARDINAL HEALTH INC 5.450% 02/15/34		02/14/2024	GOLDMAN SACHS & CO		4,996,600	5,000,000	0	2.B FE
14448C-BC-7	CARRIER GLOBAL CORP 5.900% 03/15/34		02/26/2024	Tax Free Exchange		1,996,860	2,000,000	28,189	2.B FE
15189X-BE-7	CENTERPOINT ENERGY HOUSTON ELE CENTERPOINT ENERGY HOUSTON ELE 5.150% 03/01/34		02/26/2024	BARCLAYS CAPITAL INC		2,989,560	3,000,000	0	1.F FE
16411Q-AQ-4	CHENIERE ENERGY PARTNERS LP 5.950% 06/30/33		02/29/2024	Tax Free Exchange		2,993,635	3,000,000	29,750	2.C FE
16411R-AL-3	CHENIERE ENERGY INC Series 144A 5.650% 04/15/34		03/05/2024	GOLDMAN SACHS & CO		1,496,835	1,500,000	0	2.C FE
172967-PF-2	CITIGROUP INC 5.174% 02/13/30		02/06/2024	CITIGROUP GLOBAL MARKETS		3,000,000	3,000,000	0	1.G FE
19828T-AB-2	COLUMBIA PIPELINES OPERATING C Series 144A 6.036% 11/15/33		01/31/2024	MORGAN STANLEY		2,105,460	2,000,000	58,348	2.A FE
20030N-BM-2	COMCAST CORP 4.200% 08/15/34		01/31/2024	MORGAN STANLEY		1,907,220	2,000,000	38,967	1.G FE
210518-DW-3	CONSUMERS ENERGY COMPANY 4.600% 05/30/29		01/02/2024	GOLDMAN SACHS & CO		4,988,400	5,000,000	0	1.E FE
21871X-AQ-2	SUNAMERICA INC Series 144A 6.050% 09/15/33		01/31/2024	MORGAN STANLEY		2,096,840	2,000,000	46,047	2.A FE
23338V-AS-5	DTE ELECTRIC CO 5.200% 04/01/33		01/31/2024	MORGAN STANLEY		2,062,560	2,000,000	34,956	1.E FE
23338V-AV-8	DTE ELECTRIC CO 5.200% 03/01/34		02/21/2024	Various		4,993,960	5,000,000	0	1.E FE
26442C-BM-5	DUKE ENERGY CAROLINAS LLC 4.850% 01/15/34		01/31/2024	Various		11,953,020	12,000,000	7,275	1.F FE
26884T-AZ-5	ERAC USA FIN CO Series 144A 5.200% 10/30/34		02/05/2024	BANC OF AMERICA SECURITIES LLC		2,997,330	3,000,000	0	1.G FE
277432-AY-6	EASTMAN CHEMICAL COMPANY 5.625% 02/20/34		02/15/2024	CITIGROUP GLOBAL MARKETS		4,990,550	5,000,000	0	2.B FE
29273V-AY-6	ENERGY TRANSFER LP 5.550% 05/15/34		01/10/2024	CITIGROUP GLOBAL MARKETS		4,983,000	5,000,000	0	2.B FE
29452E-AC-5	AXA EQUITABLE HOLDINGS INC 5.594% 01/11/33		01/31/2024	MORGAN STANLEY		2,058,240	2,000,000	6,526	2.A FE
30037D-AB-1	EVERGY METRO 4.950% 04/15/33		01/31/2024	MORGAN STANLEY		1,993,720	2,000,000	29,425	1.F FE
337738-BL-1	FISERV INC 5.450% 03/15/34		02/26/2024	J.P. MORGAN SECURITIES INC.		1,999,800	2,000,000	0	2.B FE
341081-GL-5	FLORIDA POWER AND LIGHT CO 5.100% 04/01/33		01/31/2024	MORGAN STANLEY		2,056,660	2,000,000	34,283	1.D FE
444859-CA-8	HUMANA INC 5.375% 04/15/31		03/11/2024	GOLDMAN SACHS & CO		2,998,200	3,000,000	0	2.B FE
46266T-AC-2	IQVIA INC 5.700% 05/15/28		02/26/2024	Tax Free Exchange		4,999,650	5,000,000	79,958	2.C FE
494553-AE-0	KINDER MORGAN INC 5.400% 02/01/34		01/29/2024	MIZUHO SECURITIES		4,993,322	5,000,000	0	2.B FE
49456B-AX-9	KINDER MORGAN INC 5.200% 06/01/33		01/31/2024	MORGAN STANLEY		1,987,460	2,000,000	17,622	2.B FE
502431-AU-3	HARRIS CORP 5.350% 06/01/34		03/11/2024	BANC OF AMERICA SECURITIES LLC		2,996,100	3,000,000	0	2.B FE
539830-CD-9	LOCKHEED MARTIN CORPORATION 4.800% 08/15/34		01/25/2024	MIZUHO SECURITIES		4,998,250	5,000,000	0	1.G FE
571676-AC-9	MARS INC Series 144A 3.600% 04/01/34		01/31/2024	MORGAN STANLEY		1,813,320	2,000,000	24,200	1.E FE
571903-BP-7	MARRIOTT INTERNATIONAL INC 4.875% 05/15/29		02/20/2024	DEUTSCHE BANK SECURITIES INC.		2,963,640	3,000,000	0	2.B FE
571903-BQ-5	MARRIOTT INTERNATIONAL INC 5.300% 05/15/34		02/20/2024	DEUTSCHE BANK SECURITIES INC.		1,973,960	2,000,000	0	2.B FE

E04

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
58769J-AS-6	DAIMLER FINANCE NORTH AMERICA Series 144A 5.000% 01/11/34		01/08/2024	BANC OF AMERICA SECURITIES LLC		6,991,810	7,000,000	0	1.F FE
59217G-FS-3	METROPOLITAN LIFE GLOBAL FUNDI Series 144A 5.050% 01/08/34		01/02/2024	J.P. MORGAN SECURITIES INC		7,985,120	8,000,000	0	1.D FE
595112-CB-7	MICRON TECHNOLOGY INC 5.875% 09/15/33		01/31/2024	MORGAN STANLEY		1,044,350	1,000,000	22,358	2.C FE
620076-BZ-1	MOTOROLA SOLUTIONS INC 5.400% 04/15/34		03/11/2024	BANC OF AMERICA SECURITIES LLC		2,996,640	3,000,000	0	2.B FE
637432-MS-1	NATIONAL RURAL UTILITIES COOP NATIONAL RURAL UTILITIES COOPE 4.023% 11/01/32		01/31/2024	MORGAN STANLEY		1,878,760	2,000,000	20,339	1.E FE
666807-CL-4	NORTHROP GRUMMAN CORP 4.900% 06/01/34		01/29/2024	J.P. MORGAN SECURITIES INC		4,995,900	5,000,000	0	2.A FE
68389X-BP-9	ORACLE CORPORATION 3.800% 11/15/37		01/31/2024	MORGAN STANLEY		1,713,800	2,000,000	16,256	2.B FE
693304-BF-3	PECO ENERGY CO 4.900% 06/15/33		01/31/2024	MORGAN STANLEY		2,022,120	2,000,000	12,794	1.E FE
69351U-BC-6	PPL ELECTRIC UTILITIES CORPORA 4.850% 02/15/34		01/31/2024	Various		4,006,120	4,000,000	7,275	1.E FE
695156-AX-7	PACKAGING CORP OF AMERICA 5.700% 12/01/33		01/31/2024	MORGAN STANLEY		2,101,600	2,000,000	19,633	2.B FE
737679-DH-0	POTOMAC ELECTRIC POWER COMPANY 5.200% 03/15/34		02/26/2024	GOLDMAN SACHS & CO		4,981,000	5,000,000	0	1.F FE
75513E-CR-0	RAYTHEON TECH CORP RAYTHEON TECHNOLOGIES CORPORAT 5.150% 02/27/33		01/31/2024	MORGAN STANLEY		2,033,060	2,000,000	44,347	2.A FE
771196-BX-9	ROCHE HOLDINGS INC Series 144A 2.076% 12/13/31		01/31/2024	MORGAN STANLEY		1,676,860	2,000,000	5,651	1.C FE
816300-AG-2	SELECTIVE INS GRP INC. SELECTIVE INSURANCE GROUP INC. 6.700% 11/01/35		01/10/2024	ROBERT BAIRD & COMPANY		3,115,230	3,000,000	39,642	2.B FE
83444M-AC-5	SOLVENTUM CORP Series 144A 5.400% 03/01/29		02/23/2024	MORGAN STANLEY		4,992,350	5,000,000	0	2.C FE
83444M-AE-1	SOLVENTUM CORP Series 144A 5.450% 03/13/31		02/23/2024	GOLDMAN SACHS & CO		4,988,550	5,000,000	0	2.C FE
83444M-AG-6	SOLVENTUM CORP Series 144A 5.600% 03/23/34		02/23/2024	BANC OF AMERICA SECURITIES LLC		4,996,650	5,000,000	0	2.C FE
89788M-AR-3	TRUIST FINANCIAL CORP 5.435% 01/24/30		01/22/2024	TRUIST SECURITIES		2,500,000	2,500,000	0	1.G FE
89788M-AS-1	TRUIST FINANCIAL CORP 5.711% 01/24/35		01/22/2024	TRUIST SECURITIES		3,500,000	3,500,000	0	1.G FE
902494-BM-4	TYSON FOODS INC 5.700% 03/15/34		02/28/2024	MORGAN STANLEY		2,994,510	3,000,000	0	2.B FE
92343V-CQ-5	VERIZON COMMUNICATIONS INC 4.400% 11/01/34		01/31/2024	MORGAN STANLEY		956,770	1,000,000	11,122	2.A FE
931142-FD-0	WAL-MART STORES INC 4.100% 04/15/33		01/31/2024	MORGAN STANLEY		980,260	1,000,000	12,186	1.C FE
960386-AR-1	WESTINGHOUSE AIR BRAKE TECHNOL WESTINGHOUSE AIR BRAKE TECHNOL 5.611% 03/11/34		03/04/2024	Various		3,008,580	3,000,000	0	2.C FE
303901-BM-3	FAIRFAX FINANCIAL HOLDINGS LTD Series 144A 6.000% 12/07/33		01/31/2024	MORGAN STANLEY		2,060,660	2,000,000	18,333	2.B FE
05581K-AG-6	BNP PARIBAS SA 5.894% 12/05/34	C.	01/31/2024	MORGAN STANLEY		2,097,860	2,000,000	18,664	1.D FE
06738E-BV-6	BARCLAYS PLC 2.894% 11/24/32	C.	01/31/2024	MORGAN STANLEY		1,651,180	2,000,000	10,933	2.A FE
06738E-CR-4	BARCLAYS PLC 5.690% 03/12/30	C.	03/05/2024	BARCLAYS CAPITAL INC		3,000,000	3,000,000	0	2.A FE
09659W-2W-3	BNP PARIBAS SA Series 144A 5.497% 05/20/30	C.	02/12/2024	BNP PARIBAS		3,000,000	3,000,000	0	1.G FE
202712-BV-6	COMMONWEALTH BANK AUSTRALIA Series 144A 5.837% 03/13/34	C.	03/04/2024	GOLDMAN SACHS & CO		3,000,000	3,000,000	0	2.A FE
21688A-BC-5	COOPERATIVE RABOBANK UA 4.800% 01/09/29	C.	01/02/2024	MORGAN STANLEY		3,997,000	4,000,000	0	1.D FE
225313-AQ-8	CREDIT AGRICOLE SA Series 144A 6.251% 01/10/35	C.	03/13/2024	CREDIT AGRICOLE INDOSUEZ		3,029,400	3,000,000	33,860	2.A FE
225401-AU-2	UBS GROUP AG Series 144A 3.091% 05/14/32	C.	01/31/2024	MORGAN STANLEY		1,718,180	2,000,000	13,394	1.G FE
456837-BH-5	ING GROEP NV 6.114% 09/11/34	C.	01/31/2024	MORGAN STANLEY		1,051,070	1,000,000	23,947	1.G FE
456837-BM-4	ING GROEP NV 5.550% 03/19/35	C.	03/11/2024	BANC OF AMERICA SECURITIES LLC		3,000,000	3,000,000	0	2.A FE
53944Y-AX-1	LLOYDS BANKING GROUP PLC 5.679% 01/05/35	C.	01/31/2024	MORGAN STANLEY		2,031,740	2,000,000	8,519	1.G FE
60687Y-DD-8	MIZUHO FINANCIAL GROUP INC 5.376% 05/26/30	C.	02/20/2024	MIZUHO SECURITIES		3,000,000	3,000,000	0	1.G FE
902613-BH-0	UBS GROUP AG Series 144A 5.699% 02/08/35	C.	01/02/2024	UBS WARBURG LLC		4,999,600	5,000,000	0	1.G FE
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					253,391,969	254,369,000	1,150,208	XXX
2509999997	Total - Bonds - Part 3					267,988,456	284,179,000	1,200,243	XXX
2509999998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX
2509999999	Total - Bonds					267,988,456	284,179,000	1,200,243	XXX
4509999997	Total - Preferred Stocks - Part 3					0	XXX	0	XXX
4509999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
4509999999	Total - Preferred Stocks					0	XXX	0	XXX
5989999997	Total - Common Stocks - Part 3					0	XXX	0	XXX
5989999998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
5989999999	Total - Common Stocks					0	XXX	0	XXX
5999999999	Total - Preferred and Common Stocks					0	XXX	0	XXX
6009999999	Totals					267,988,456	XXX	1,200,243	XXX

E04.1









STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..59217G-CT-4	METROPOLITAN LIFE GLOBAL FUND Series 144A		01/11/2024	Maturity		2,000,000	2,000,000	1,998,360	1,999,990	0	10	0	10	0	2,000,000	0	0	0	36,000	01/11/2024	1.D FE
..60700M-AC-2	MMAF EQUIPMENT FINANCE LLC MMA Series 144A		03/09/2024	Paydown		450,039	450,039	450,021	450,034	0	5	0	5	0	450,039	0	0	0	774	04/09/2027	1.A FE
..60871R-AG-5	MOLSON COORS BREWING CO 3.000% 07/15/26		02/14/2024	MORGAN STANLEY		4,772,800	5,000,000	5,165,300	5,064,416	0	(3,427)	0	(3,427)	0	5,060,989	0	(288,189)	(288,189)	87,917	07/15/2026	2.B FE
..609207-AR-6	MONDELEZ INTERNATIONAL INC 3.625% 02/13/26		03/11/2024	Various		5,338,765	5,500,000	5,470,410	5,490,240	0	828	0	828	0	5,491,068	0	(152,303)	(152,303)	113,583	02/13/2026	2.B FE
..62848P-AA-8	MVI OWNER TRUST MVIOT_23-1 Series 144A		03/20/2024	Paydown		265,191	265,191	265,181	265,180	0	11	0	11	0	265,191	0	0	0	2,153	10/20/2040	1.A FE
..62848P-AB-6	MVI OWNER TRUST MVIOT_23-1 Series 144A		03/20/2024	Paydown		249,592	249,592	249,588	249,585	0	7	0	7	0	249,592	0	0	0	2,228	10/20/2040	1.F FE
..62848P-AC-4	MVI OWNER TRUST MVIOT_23-1 Series 144A		03/20/2024	Paydown		155,995	155,995	155,984	155,983	0	12	0	12	0	155,995	0	0	0	1,680	10/20/2040	2.B FE
..62946A-AC-8	NP SPE II LLC NPL 17-1A Series 144A 3.372%		03/20/2024	Paydown		106,530	106,530	106,529	106,527	0	4	0	4	0	106,530	0	0	0	558	10/21/2047	1.G FE
..63615#-AG-6	NATIONAL FOOTBALL LEAGUE 5.600% 03/31/24		03/31/2024	Redemption	100.0000	745,917	745,917	813,146	750,591	0	(4,674)	0	(4,674)	0	745,917	0	0	0	19,261	03/31/2024	1.E FE
..66775V-AB-1	NORTHWEST PIPELINE LLC 4.000% 04/01/27		03/11/2024	Various		2,390,985	2,450,000	2,415,797	2,435,246	0	848	0	848	0	2,436,094	0	(45,110)	(45,110)	44,100	04/01/2027	2.A FE
..66989H-AJ-7	NOVARTIS CAPITAL CORP 3.000% 11/20/25		02/23/2024	Soc Gen		4,842,850	5,000,000	4,841,800	4,955,718	0	3,552	0	3,552	0	4,959,271	0	(116,421)	(116,421)	40,417	11/20/2025	1.D FE
..68504L-AA-9	ORANGE LAKE TIMESHARE TRUST ON Series 144A		03/28/2024	Paydown		703,394	703,394	686,194	703,394	0	0	0	0	0	703,394	0	0	0	5,153	03/08/2029	1.F FE
..68504L-AB-7	ORANGE LAKE TIMESHARE TRUST ON Series 144A		03/28/2024	Paydown		381,346	381,346	378,724	381,346	0	0	0	0	0	381,346	0	0	0	3,115	03/08/2029	2.B FE
..68504U-AB-7	ORANGE LAKE TIMESHARE TRUST ON Series 144A		03/28/2024	Paydown		943,724	943,724	943,597	943,664	0	61	0	61	0	943,724	0	0	0	9,218	04/09/2038	1.F FE
..701094-AS-3	PARKER HANNIFIN CORP 4.500% 09/15/29		03/11/2024	J.P. MORGAN SECURITIES INC	100.0000	4,084,985	4,159,000	4,149,850	4,152,183	0	195	0	195	0	4,152,377	0	(67,392)	(67,392)	89,913	09/15/2029	2.A FE
..73019#-AC-6	PNC EQUIPMENT FINANCE LLC PNC EQUIPMENT FINANCE LLC SERI 3.000% 09/13/27		03/13/2024	Redemption	100.0000	222,234	222,234	228,056	224,315	0	(2,080)	0	(2,080)	0	222,234	0	0	0	3,334	09/13/2027	1.D
..771196-BJ-0	ROCHE HOLDINGS INC Series 144A 3.000%		02/26/2024	J.P. MORGAN SECURITIES INC		968,910	1,000,000	968,460	991,270	0	723	0	723	0	991,993	0	(23,083)	(23,083)	9,000	11/10/2025	1.C FE
..78355H-KL-2	RYDER SYSTEM INC 3.650% 03/18/24		03/18/2024	Maturity		5,000,000	5,000,000	4,995,300	4,999,789	0	211	0	211	0	5,000,000	0	0	0	91,250	03/18/2024	2.B FE
..808513-AY-1	CHARLES SCHWAB CORP CHARLES SCHWAB CORPORATION (TH 3.550% 02/01/24		02/01/2024	Maturity		15,000,000	15,000,000	14,979,150	14,999,631	0	369	0	369	0	15,000,000	0	0	0	266,250	02/01/2024	1.F FE
..81765#-CG-7	SERVICE CORPORATION INTERNATIO 4.000%		02/28/2024	MORGAN STANLEY		1,755,000	2,000,000	2,000,000	1,790,824	209,176	0	0	209,176	0	2,000,000	0	(245,000)	(245,000)	23,556	05/15/2031	3.C FE
..82650T-AA-5	SIERRA TIMESHARE RECEIVABLES F Series 144A		03/20/2024	Paydown		242,658	242,658	242,643	242,650	0	8	0	8	0	242,658	0	0	0	1,853	06/20/2040	1.A FE
..82650T-AB-3	SIERRA TIMESHARE RECEIVABLES F Series 144A		03/20/2024	Paydown		254,213	254,213	254,172	254,188	0	25	0	25	0	254,213	0	0	0	2,069	06/20/2040	1.F FE
..826525-AB-3	SIERRA RECEIVABLES FUNDING COM Series 144A		03/20/2024	Paydown		157,439	157,439	157,513	157,461	0	(23)	0	(23)	0	157,439	0	0	0	600	07/20/2037	1.F FE
..82652M-AB-6	SIERRA RECEIVABLES FUNDING COM Series 144A		03/20/2024	Paydown		73,160	73,160	73,146	73,155	0	5	0	5	0	73,160	0	0	0	334	05/20/2036	1.F FE
..82652M-AC-4	SIERRA RECEIVABLES FUNDING COM Series 144A		03/20/2024	Paydown		131,687	131,687	130,677	131,542	0	145	0	145	0	131,687	0	0	0	664	05/20/2036	2.B FE
..82652Q-AB-7	SIERRA TIMESHARE RECEIVABLES F Series 144A		03/20/2024	Paydown		195,204	195,204	195,160	195,187	0	18	0	18	0	195,204	0	0	0	433	11/20/2037	1.F FE
..82652Q-AC-5	SIERRA TIMESHARE RECEIVABLES F Series 144A		03/20/2024	Paydown		134,203	134,203	134,185	134,196	0	7	0	7	0	134,203	0	0	0	397	11/20/2037	2.B FE
..82652R-AB-5	SIERRA RECEIVABLES FUNDING CO Series 144A		03/20/2024	Paydown		367,040	367,040	367,026	367,033	0	7	0	7	0	367,040	0	0	0	1,102	09/20/2038	1.F FE

E05.3





Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Bank of America ..... Dallas, TX / Tampa, FL .....	.....	.....	.....	.....	127,520	(314,339)	1,749,897	..XXX.
Bank of New York Mellon ..... New York, NY .....	.....	.....	.....	.....	1,084,840	1,087,473	12,187,466	..XXX.
Deutsche Bank ..... New York, NY .....	.....	.....	.....	.....	3,423,160	1,073,147	1,167,681	..XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			28,308	25,000	26,233	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	4,663,828	1,871,281	15,131,277	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	4,663,828	1,871,281	15,131,277	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....
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.....	.....	.....	.....	.....	.....	.....	.....	.....
0599999. Total - Cash	XXX	XXX	0	0	4,663,828	1,871,281	15,131,277	XXX



STATEMENT AS OF MARCH 31, 2024 OF THE ENACT MORTGAGE INSURANCE CORPORATION

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999	Total - U.S. Government Bonds					0	0	0
0309999999	Total - All Other Government Bonds					0	0	0
0509999999	Total - U.S. States, Territories and Possessions Bonds					0	0	0
0709999999	Total - U.S. Political Subdivisions Bonds					0	0	0
0909999999	Total - U.S. Special Revenues Bonds					0	0	0
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					0	0	0
1309999999	Total - Hybrid Securities					0	0	0
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
1909999999	Subtotal - Unaffiliated Bank Loans					0	0	0
2419999999	Total - Issuer Obligations					0	0	0
2429999999	Total - Residential Mortgage-Backed Securities					0	0	0
2439999999	Total - Commercial Mortgage-Backed Securities					0	0	0
2449999999	Total - Other Loan-Backed and Structured Securities					0	0	0
2459999999	Total - SVO Identified Funds					0	0	0
2469999999	Total - Affiliated Bank Loans					0	0	0
2479999999	Total - Unaffiliated Bank Loans					0	0	0
2509999999	Total Bonds					0	0	0
09248U-71-8	BLACKROCK LIQUIDITY:TEMPFUND I		11/08/2023	0.000		4,202,000	0	0
38141W-32-3	GOLDMAN SACHS FS TREAS OBLIGI		10/26/2023	0.000		2,920,000	0	37,961
4812C2-73-4	JPMORGAN US TREAS PLUS MMFINS		03/01/2024	0.000		250,000	0	0
60934N-50-0	FEDERATEDGOVT OBLIG FUNDINST		03/28/2024	0.000		12,491,000	0	0
857492-55-7	STATE STREET INSTITUTIONAL TRE		03/20/2024	0.000		35,315,000	0	234,832
90262Y-80-2	UBS MONEY SER - UBS SELECT PRI		03/22/2024	0.000		95,000	0	0
8209999999	Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO					55,273,000	0	272,793
8609999999	Total Cash Equivalents					55,273,000	0	272,793

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